

WASFAA

Annual Business Meeting

04/14/2023

Agenda

- Review of Minutes from 2022 Business Meeting
- Treasurer's Report
- Old Business
 - President's Report
- New Business
- Passing of the Gavel
- New Elected officers
- Goals for 2023-24

President's Report

- Active Membership
 - Regular: 324
 - Associate: 55
 - Retired: 9
- Financial Position
 - Current total assets: \$418,088.82
 - Current net revenue: -\$28,510.00
- 2023-24 goals
 - HEAB modernization support
 - Dept of Administration is supporting of the HEAB modernization efforts which are underway

President's Report

- 2023-2024 Goals
 - Support HEAB Modernization
 - Hasn't been necessary, but we have been available to provide input and encouragement
 - 2024-25 Needs Analysis training
 - Provided FAFSA Simplification and SAI training at conferences
 - Public Speaking education
 - Offered workshop at Fall conference and keynote address at Spring conference
 - Collaborative Workspace Software
 - We have signed up to use My Committee and Mandy will be making use of that software in the upcoming year

President's Report

- Institutional Membership review
 - We decided not to explore this change for this year
- Conduct regional professional development workshops
 - Workshop conducted in Milwaukee in March and one upcoming in Superior
- Tangible support to FAFSA Completion efforts
 - Served on the FAFSA Completion task force this year

President's Report

- Support for increased MASFAA participation
 - Elimination of Fall conference to support members attending MASFAA instead
- WASFAA contribution to conference charity
 - Donated \$2,000 to Fall conference charity
 - Donating \$1,000 to Spring conference charity
- Change from raffle tickets to electronic auctions
 - Implemented

President's Report

- Selective Service legislation update
 - Working with WAICU, Technical Colleges and UW System
 - Bill include updating EFC language in statute
 - Looking for a May introduction in Higher Ed committees
- MASFAA state exchange report
 - Presented at the WVASFAA conference in March

New Business

- There are no proposals from the Executive Committee requiring a vote of the membership

Installation of the President for 2023-24

- Elected officers for 2023-24
- President-Elect
 - Katy Weisenburger, UW Madison
- Treasurer-Elect
 - Brian Bird, UW Platteville
- Members at Large
 - Betsy Henkel, Beloit College
 - Ka Lia Smith, UW Extended Campus

Goals for 2023-24



Have a Great Year!